Blue Shield Medicare PPO Transition Update

Health Service Board Meeting • December 12, 2024

Presenters:

Olga Stavinskaya-Velasquez, SFHSS Operations Manager Charles Lee, Senior Manager – Group Retiree

Agenda

| SFHSS Update | Blue Shield Update |
|------------------------------|------------------------------|
| HSS Implementation Dashboard | BSC Implementation Dashboard |
| Shared Success Metrics | Call Metrics |
| Call Metrics | Microsite Data |
| | Member Engagement Experience |
| | Looking Ahead |

Administrative Plan Implementation Progress

| Workstream | Status | Target date | Key Call Outs |
|----------------|----------|--------------------------|---|
| PeopleSoft | On Track | Jan 1 - Dec. 31, 2025 | Payment & Deduction Files Jan. 31, 2025, CMS required HIPAA file additions April 2025, Regulatory Reporting Dec. 2025 |
| Plan Documents | Complete | 12/31/24 | MAPD SBC was received 10/1/24, EOC on 10/10/24. The COB and PDP documents have not posted. |
| Rates | Complete | 8/26/2024 | Rates calculated 8/26/24, QA 9/11/24, Peoplesoft load 9/13/24 |
| Salesforce | Complete | 9/30/24 | Case creation and routing rules 8/26/24, VSA onboarded 9/3/24, Modified to incorporate Blue Shield data |
| HIPAA EDI | Complete | 12/4/24 | Modification of HIPAA 834 Eligibility file and secure transmission to vendor |
| Cisco Webex | Complete | 9/3/24 | Set-up queue directly to Blue Shield |

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At Risk

Missed

Shared Success Metrics



Resolving Member Issues

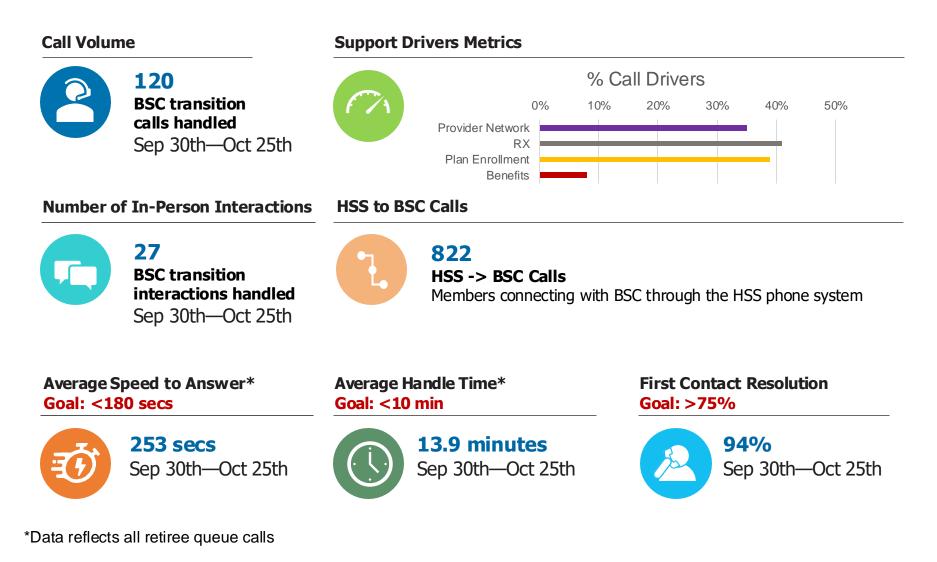
- Track first-call resolutions
- Track call reasons to help determine next mass communications opportunity
- HSS & BSC track both in-bound and outbound calls about MAPD PPO transition

Reaching As Many Members

 Track microsite and search tool utilization

 Develop progress dashboard and issues log for joint resolution

HSS Call Metrics – November 2024



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SAN FRANCISCO HEALTH SERVICE SYSTEM Blue Shield Medicare PPO Transition Update - December 12, 2024

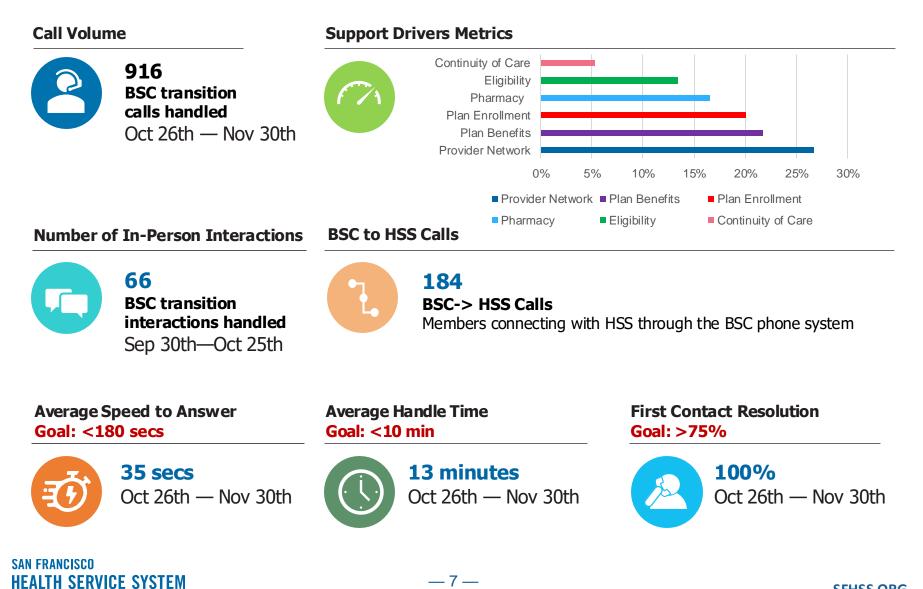


Blue Shield Update

Blue Shield MAPD-PPO Transition Dashboard

| | | | Week ending on 11/29/2024 | |
|---|----------|---------------------------|---|--|
| Workstream | Status | Target date | Key Call Outs | |
| Electronic File Enrollment and ID Card Mailing | At Risk | December 4 | SFHSS to send enrollment file 12/4 & ID cards triggered in mid-December | |
| Implementation Planning | On track | On going | Proceeding as planned. | |
| Materials – Communications and OE Readiness | On track | July-October | Proceeding as planned. | |
| Benefit Plans, Benefit Documents, Contracts, and Agreements | On track | Mid-August to December | Proceeding as planned. | |
| Medical Transition for Prior Authorizations - Medicare | On Track | 11/1, 1/13 | Despite the challenges in gathering Prior Authorization data from UHC, Blue Shield of California will fulfill the CMS requirement for the 90-day continuity of care, including prior authorizations previously approved with no member action required. | |
| Pharmacy Transition | On Track | August-January | Proceeding as planned | |
| Post Implementation | On Track | February | Plans are in place to address pharmacy transition, prior authorization, and appeals and grievances. | |
| Customer Care Readiness | Complete | August | Customer Care up and running, | |
| Group Structure / Group Structure Reporting (GSR) | Complete | August 8 | Completed on time. | |
| | | Status: 0 | n Track At Risk Missed Complet | |

BSC Call Metrics – November 2024

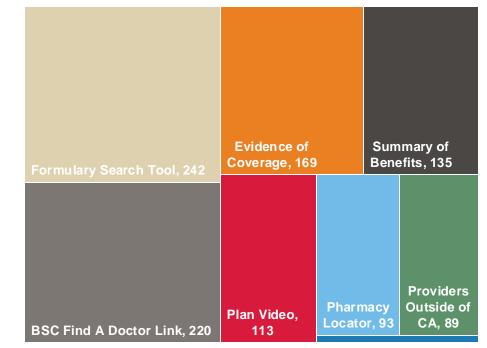


Blue Shield Microsite Data – November 2024

Top Visited Links on SFHSS Microsite: October 26 – November 30

| Top Visited Micro Site Pages | Page Views |
|------------------------------|------------|
| BSC Find A Doctor Link | 220 |
| Evidence of Coverage | 169 |
| Pharmacy Locator | 93 |
| Formulary Search Tool | 242 |
| Providers Outside of CA | 89 |
| Plan Video | 113 |
| Summary of Benefits | 135 |
| Telephone Number | 8 |

BSC TOP VISITED WEBPAGES



Blue Shield Member Experience – ID Cards & Welcome Kits

| Blue Shield 🕅 California and National Coverage | | SAN FIFANCISCO HEALTH SERVICE SYSTEM Blue Shield Medicare (PPO) | |
|---|--------------|---|--|
| Member: SAMPLE | | | |
| | | Group #: | W0051448 |
| ID#: XRT980624178 | | Card Issued: | 10/16/2024 |
| Copayments Primary Care: | \$5 | Plan code: RxBin: | 801 026696 |
| Specialist: Urgent Care: | \$15 \$20 | RxPCN: | 77993322 80840 |
| Emergency Room: \$65 | 135061. | CMS H4937-801 | |
| Medicare R | | Medicare limiting charg | ges apply. MAIPPO MEDICARE ADVANTAGE |

- New Blue Shield Medicare ID cards and Welcome Kits are scheduled to arrive the week of 12/16/24.
 - Instructions for maintenance prescriptions with Amazon Pharmacy will be included with the Welcome Kits.
- If a member does not receive their card by 1/1/2025, they can call Blue Shield's Concierge Call Center at 800-370-8852, and Blue Shield will email a copy of their ID card to them.

Blue Shield Member Experience – In Person Support

On-Site Support During OE

- Assisted retiree with numerous prescription drug inquiries. Reassured medications were covered, and retiree was appreciative of personal attention and thoroughness provided.
- Assured retiree's preferred doctor, although out-of-network, was Medicare participating and would continue to see the retiree through the Blue Shield Medicare PPO plan.
- Educated retiree on the materials for the plan online that outlined all the plan benefits, providers, and pharmacy coverage. Assisted retiree to obtain mailed copies of materials from Member Services.

In-Person Town Halls

 At an UESF Retiree Meeting, assisted retiree with 8+ providers in the San Francisco area and validated they all were in the BSC network. She was very happy and said she had at least 10 friends that were going to the same providers and she would spread the word.

Looking Ahead

- We have transitioned **19,100** members who were enrolled in a UnitedHealthcare plan to a corresponding Blue Shield plan and corresponding non-Medicare plans with minimal interruption.
- Working with AON, we have developed a scorecard benchmarked against 4 and 5-Star plans. This will be used to monitor and ensure our members continue to receive the best care and service with Blue Shield. The measurement areas are:
 - Preventative care and screenings
 - Drug adherence
 - Medical care and disease management
- We are excited to help our members stay engaged in their health on their new Blue Shield Medicare PPO Plan starting January 1, 2025.

Questions?

